

Yorkshire Forest District

Dalby Forest Plan

FDP 07

2013

Outgang Road Pickering North Yorkshire YO18 7EL 01751 472771



FOREST ENTERPRISE - Application for Forest Design Plan Approvals in England

Forest Enterprise - Property

Forest District:	Yorkshire
Woodland or property name:	Dalby
Nearest town, village or locality:	Thornton-le-Dale
OS Grid reference:	SE 848 856
Local Authority district/unitary	North York Moors National Park

Areas for approval

2

	Conifer	Broadleaf
Felling	251.9	6.1
Restocking	200.1	57.9
Continuous Cover	60.0	

- 1. I apply for Forest Design Plan approval for the property described above and in the enclosed Forest Design Plan.
- 2. I confirm that the pre consultation, carried out and documented in the Consultation Record attached, incorporated those stakeholders which the FC agreed must be included. Where it has not been possible to resolve specific issues associated with the plan to the satisfaction of consultees, this is highlighted in the Consultation Record.
- 3. I confirm that the proposals contained in this plan comply with the UK Forestry Standard.
- 4. I undertake to obtain any permission necessary for the implementation of the approved Plan.

Date of Approval	Date approval ends
Date	
District	Region
Forest Management Director	Grants and Regulations Manager
Signed	Signed



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Dalby

3575.8 Hectares

Period of Plan: 2012 - 2021

1. Background

Dalby Forest is part of a network of Forestry Commission (FC) land in the east of the North York Moors National Park which is collectively known as the North Riding Forest Park.

The land at Dalby has a long history of human activity and intervention as described by John Rushton and Brian Walker in 'Dalby - Valley of Change'. Centuries of change saw the pre-historic primary woodland starting to be cleared by Neolithic and early Bronze Age ancestors, but more radical change occurred around the Iron Age with the introduction of farming. Cleared woodland was managed by agricultural methods through the spectrum of historic periods including industrial-scale rabbit warrening in the 17th and 18th Century.

The land was acquired by the FC in the early 1920's and shortly afterwards started establishing the forest on land that had previously been managed as rough pasture. With the exception of 19.6 ha of leasehold land at Ellers Wood and 7.8 ha at South Moor Farm, Dalby is a freehold property.

2. Describing the Site

2.1 Geology and Soils (FDP Map 01)

Middle calcareous grit (sandstone) is the predominant parent material across the higher moorland plateau and running along the spurs of the riggs. Sedimentary bedrock of the Hambleton Oolite Limestone and Yedmandale Limestone and Calcareous Sandstone series occur along the mid-slopes between the top of the riggs and the bottom of the dales. Oxford Clay Formation (mudstone) runs along the valley bottoms forming the spring line.

Soils at Dalby follow similar patterns to the geology, with a predominance of iron pan soils over the sandstone grits on the plateau, shallow calcareous soils along the tops of the rigs, where limestone-rich material can be found at the surface of a number of



locations. Brown earths and humic-iron podsols are found along the dales and valley slopes and surface-water gleys across the valley bottoms. Isolated areas of un-flushed peat bog can be found at Yondhead Rigg and Crosscliff.

2.2 Tree Species (FDP Map 02)

Sitka spruce is the dominant species accounting for 30% of the planted area, with larch and pine at 16% each. Mixed broadleaves comprised mainly of beech account for 11%, but also birch, ash, sycamore, alder and oak as lesser components.

Spruce, pine and larch tend to dominate the iron pan soils across the plateaux, whereas Douglas fir and broadleaf species occupy the brown earth and calcareous soils across the riggs, dales and valley sides.

Open space including agricultural land, felled and unplanted land currently accounts for 17% of the forest area.

2.3 Wind Damage

Windthrow hazard measurements indicate the whole of Dalby Forest is windfirm, although on exposed scarp tops as well as on badly gleyed soils tree stability is less certain.

In light of this, management options are relatively unrestricted across the majority of the property with regard to practising Continuous Cover Forestry and the potential to extend the rotation age of crops to cover a wide range of objectives.

2.4 Landscape (FDP Map 03 and 04)

Dalby is situated in the 'Dalby Forest' landscape character area in the south-east of the North York Moors National Park, on gradually rising former upland moor. Elevation ranges from 60 metres in Thornton Dale valley bottom up to 248 metes on the forest plateau. There are four distinct landforms across the Dalby landscape;

- the forest plateau at an altitude of 220 metres to 248 metres,
- the riggs and dales running north-east to south-west,
- the stream valleys, notably Thornton Dale, Stain Dale, Trouts Dale and Deep Dale,
- the scarp slope that provides a natural break to Langdale Forest to the north.

¹ North York Moors National Park Landscape Character Assessment - 2003



At the start of the previous plan (2002), the forest was largely coniferous in nature, with 72% of the forest area being coniferous, 12% broadleaf cover and 16% open space. Although little has changed in terms of species composition over the last ten years with species composition and the area of open space remaining relatively static, earlier restocking between 1982 and 1996 has resulted in a peak of 20 to 40 year old crops accounting for 40% of the total planted area (see Map 03).

2.5 People and Community (FDP Map 07)

Dalby forest lies at the hub of recreational activity within the Yorkshire Forest District. Receiving more than 450 000 day visits per annum, it is a popular tourist location at all times of the year offering a range of opportunities including: walking, mountain biking, orienteering, horse riding/trekking, picnic/barbeque sites, children's play areas and a scenic forest drive. Facilities include:

Dalby Visitor Centre with shop, exhibition, restaurant with terrace, meeting room and toilets

Courtyard Complex

Bike Hire

Dalby Activity Centre

Go Ape Hire Wire Adventure Course and Segways

70 km of way marked mountain bike trails

1 technical mountain bike park

38.5 km of way marked walking trails

16 car parks

14 km forest drive

Picnic and BBO areas

Opportunities to improve and expand recreation facilities are continually reviewed, with forthcoming attractions including Go Ape Tree Top Junior, an all-ability trail at Low Dalby and a Forest Maze near the Adderstone play area.

Except for leasehold areas, Dalby forest is dedicated as access woodland under CRoW legislation, thereby allowing unrestricted pedestrian access across the majority of the property.

Views of stakeholders and participants are sought through consultation opportunities (Appendix 1).

2.6 Natural Heritage (FDP Map 06)

Within Dalby there are four designated Sites of Special Scientific Interest;



Ellerburn Bank – notified for its calcareous grassland.

Ellers Wood & Sand Dale – notified for its alder woodland community

Seive Dale Fen – notified for its fen and mire communities

Troutsdale & Rosekirk Dale Fens – as for Sieve Dale

In addition, the following sites run contiguous with Dalby forest boundary:

Sand Dale Special Area of Conservation (SSSI/SAC) – notified for its grassland and mire communities

Nabgate – notified for its calcareous grassland

Bridestones – notified for its geology, upland heath, blanket mire, woodland and species rich bracken communities.

Although Dalby is a predominantly secondary plantation conifer forest, around 120 ha are classed as Ancient Woodland Sites of which 14 ha are ancient semi-natural woodland (ASNW) and the remainder are plantation ancient woodland sites (PAWS). Native woodland types range from W4 – Birch woodland with purple moor grass, W7- Alder/ash woodland with bottle sedge, W10/11 – Lowland/Upland mixed broadleaf woodland with bluebell and W16/17 – Upland Oak/birch woodland with bilberry.

Dalby forest is home to a wide range of international, national and regionally important species including Schedule 1 birds of prey, several species of declining woodland bird species including Nightjar (see Appendix 2), narrow-leaved marsh orchid, yellow birdsnest, Violet crown cup (fungi), small pearl bordered fritillary, Duke of Burgundy, barred green colonel soldier fly and at least five different species of bat.

The network of becks and watercourses running through the stream valleys are important for Otter and Kingfisher.

2.7 Cultural Heritage (FDP Map 07)

Dalby forest contains a rich and regionally important resource of historic features with 83 scheduled monuments, several of which are of significant importance at a landscape scale, and over 600 unscheduled monuments.

Historic features include Prehistoric linear boundaries and pit alignments, Iron and Bronze Age tumuli, medieval quarries and holloways, limestone kilns, rabbit types and 18th century boundary stone markers amongst others. Some of the more unusual features are those associated with the warrening industry previously mentioned in section 1.



3. Describing the Project

3.1 Project Brief

- increase the proportion of native broadleaf cover, particularly across areas of PAWS, areas of high conservation value, riparian zones and along steep-sided scarp slopes
- manage designated sites in accordance with statutory requirements as per agreed management plans
- consider the selection of alternative main tree species that will contribute toward a greater range of species diversity to maintain or increase timber productivity
- increase the diversity of the age structure by adjusting current felling patterns throughout the wood and enhance external and internal edges

3.2 Objectives

- Conserve veteran trees and continue the restoration of PAWS to native woodland and associated plant communities, to be measured by the sub-compartment database.
- Ensure scheduled and unscheduled ecological and historic features are maintained in target condition and improved where opportunities arise, to be measured by English Heritage, Natural England, Non Government Organisations and FC systems accordingly.
- In line with climate change projections, maintain a sustainable supply of timber from a more diverse range of site appropriate conifer and broadleaf species, to be measured by the Production Forecast and Sales Recording Package.
- Provide recreational opportunities and facilities within the forest in a way, and at a rate, that maintains their economic and social function, whilst achieving the plans' other objectives. To be measured by stakeholder consultation, surveys and internal Business Accounting systems.
- Maintain the woodlands contribution to the wooded character within the NYMNPA Forest (Dalby Forest) character through the maintenance and development of structural and species diversity. To be measured by the sub-compartment database and fixed-point photography.

3.3 Constraints

 Difficult access and topography present operational challenges whilst harvesting scarp slopes, gills and valley sides



- projected climate change scenarios and forest pest and diseases are likely to challenge future tree species choice, particularly on the plateau where the nutrient and water regimes are low

3.4 Implementation

3.4.1 Conservation

Protect and, where appropriate, enhance all known sites of archaeological and ecological importance:

Archaeological sites

All sites, regardless of their designation, will receive the same level of care during the planning and execution of forest operations. The operational planning system will ensure they are recognised and the proper measures for their protection are in place before work begins. This planning system also ensures that, where possible, opportunities to enhance the condition of archaeological and historic interest are taken during routine forest work. For Dalby this will include:

- Maintain designated sites (Scheduled Ancient Monuments) in favourable condition. Reference will be made to site-specific management plans where these identify particular management issues that need to be addressed.
- Where linear archaeological features exist in continuous cover compartments, forest operations should take special care in crossing these features to avoid damaging them. In some instances it may be appropriate to create fixed crossing points with adequate protection measures for the archaeological features.

Ecological sites

All work sites are surveyed prior to any operations being carried out, both to audit the accuracy of information already held on record and to identify opportunities to further improve the ecological value of the woodlands. For Dalby this will include:

- Managing Veteran trees and PAWS as set out in 'Ancient Woodland on the Forestry Commission Estate in England (March 2002)' and 'FEE Operations Instructions No. 3 (rev.2012), Ancient Woodlands'.
- Restoring calcareous springs with spreads of tufa as set out in 'An Open Habitat Strategy for FC England Estate (draft October 2011)'.



- Increase the diversity of tree species and age structure that will maintain and improve favourable habitats for target species and identified habitats. This is particularly beneficial for the range of habitats and species recorded at Dalby from which a selection has already been mentioned at 2.6 - Natural Heritage.
- Increase and improve the deadwood resource as set out in 'Managing deadwood in forests and woodlands Practice Guide (2012)'. Areas of high ecological value across which deadwood resources could be encouraged include; riparian zones, PAWS, Natural Reserves and SSSI's.

Minimum Intervention - Natural Reserves

Natural Reserves are sites that are predominantly woodland which have been set aside where biodiversity is the prime objective. As far as reasonably practicable this is a permanent designation and will be managed on a minimum intervention system.

Across Dalby, there are 6 distinct areas of Natural Reserve that account for 98 hectares.

Long Term Retentions

These are stable stands or clumps of trees that are important to retain for landscape or biodiversity reasons and will be retained beyond their economic rotation but still managed under an appropriate silvicultural system i.e. thinning may still be carried out.

Invasive species

Priority will be given to control and progressively remove invasive species (e.g. rhododendron, Himalayan balsam and Western hemlock) across Ancient Woodland Sites and other sites identified as being of High Conservation Value. The rate of control will be dependent on the resources available during the period of approval for the plan.

3.4.2 Timber Harvesting

We will continue to sustainably harvest timber both from clearfell and thinnings, and where appropriate develop broadleaf stands to increase their contribution to timber production. These operations will be planned and controlled to ensure due regard for all other objectives of management at Dalby.

3.4.3 Landscape

The woods at Dalby lie within the North York Moors National Park, a designated landscape.

'Landform is typical of the Tabular Hills landscape; a gently graded plateau towards the north of the forest (at a maximum height of 240m) falls away towards the Vale of Pickering in the south. The plateau is deeply incised by river valleys with steep sides and occasional cliff lines and by shallow dry valleys mainly orientated in a north east to

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south west direction. The forest extends down the edge of the north facing scarp with its irregular wavelike form, the top edge of which allows views across Langdale Forest to the north.

The northern and western edges of the character area are bounded by deeply incised watercourses including Dalby Beck, Grain Beck and Crosscliffe Beck. The eastern edge of the area is bounded by a steep sided valley of Troutsdale, within the adjacent Hackness character area. The plateau itself is drained by minor becks that are steeply incised into the plateau edges and follow a winding dendritic pattern; surface drainage is largely absent on the plateau top.' ¹

On a scale of low/medium/high, landscape sensitivity is considered to range from medium to high depending upon site factors and visibility across the wider landscape.

Views are varied with internal views experienced from vehicles travelling along Dalby Forest Drive and by walkers, cyclists and horse riders using the numerous trails, public rights of way and forest rides.

Longer views, both internal and external can be experienced from established points that are maintained for this purpose i.e. Crosscliffe, Haygate and Jerry Noddle.

The forest plateau accounts for one third of the forest area (1212 ha) and is dominated by second rotation conifer crops (757 ha) comprised primarily of Sitka spruce (543 ha) but also larch, pine and smaller components of other conifers and broadleaf species. Future felling should retain site-appropriate species such as pines and diversify species and age structure by felling pure stands of poorly performing Sitka and phytophthora prone larch.

Although predominantly planted with second rotation crops, the dales landscape units have a broader range of species including pine, fir, spruce, larch and broadleaf species. The adoption of Continuous Cover Forestry (CCF) and smaller-scale felling responding to landform across these sites will contribute toward a more intimate landscape.

The stream valleys, riggs and Crosscliffe scarp slope landscape units have a more diverse range of species and age structure. Future felling and management through a combination of high forest-clearfell and CCF will look to increase this diversity and their contribution to the forest landscape.

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¹ North York Moors National Park Landscape Character Assessment - 2003



3.5 Plan (FDP Map 09)

The design concept map shows the key factors we need to address. These are taken forward and used to form the basis of a practical plan in the fell and restock maps.

3.6 Areas (FDP Maps 10 and 11)

3.6.1 Breakdown of felling areas within the period of the plan.

A map showing the location of felling sites can be found in the A1 Forest Design Plan folder.

Felling	Area - hectares	% of total area	Projected volume (m³)
2013 - 2016 Clearfell	103	2.9	51000
2017 - 2021 Clearfell	109	3.0	97500
2022 - 2023 Clearfell	46	1.3	44600
Continuous Cover	60	1.7	21000
Minimum Intervention	98	2.7	_

(Projected volume includes felling and thinning across felling periods)

3.6.2 Breakdown of constituent areas.

A Future Habitat and Species map showing the location and detail of the constituent areas can be found in the Forest Design Plan folder.

Habitat type (based on principal species established)	Area – hectares	% age of total area
Conifer	2404	67
Broadleaf	821	23
Open space		
(i.e. heathland/agriculture/recreation)	350	10



3.7 Methods / Forest Operations

3.7.1 Planning

Before any major forest operations are undertaken an "Operational Site Assessment" is completed. This document details the proposed work and outlines all known environmental, social and operational considerations. The "Operational Site Assessment" then becomes an important reference document during the planning phase, at the pre commencement meeting before scheduled works begin and for supervisory visits during the operation. The "Operational Site Assessment" is kept along with other documents relating to the operation in the main office.

For routine maintenance operations (e.g. fencing, ride mowing, survey work etc.) the Yorkshire District policy on timing of operations to minimise wildlife disturbance will be followed.

3.7.2 Standards

All operations within the forest will be carried out in accordance with the certification standard for the U.K. Woodland Assurance Scheme and according to guidance contained in the U.K Forestry Standard. Operations will also adhere to the guidance given in the Forestry Commission General Forestry Practice Guidelines (Forests and biodiversity, Forests and climate change, Forests and historic environments, Forests and landscape, Forests and people, Forests and soils, Forests and Water).

3.7.3 Harvesting

The majority of the timber is likely to be sold standing and contractors will be employed by the purchaser to carry out the work. Staff from both the timber buyer and the Forestry Commission will monitor work through regular site visits to ensure all guidelines and contract conditions are adhered to.

Clearfell V's Continuous Cover Forestry

All plans are required to consider lower impact silvicultural systems (LISS) in windfirm conifer plantations as opposed to traditional clearfell systems. This decision is based upon the methodology provided in FC Information Note 40 – 'Transforming Even-aged Conifer Stands to Continuous Cover Management'. Where existing coupes are not identified for CCF management, we will manage on an extended rotation basis to be thinned and monitored for future consideration for conversion to CCF.



At Dalby, using the FC Forest Research Agency, Ecological Site Classification system (ESC), a range of conifer species are considered 'optimum' to 'unsuitable' for CCF where timber production is considered as an objective. We will only use species identified as 'unsuitable' where local conditions minimise site limiting factors i.e. fir species will be planted on free draining, brown earth locations to reduce the limiting factor of winter soil moisture regime (water logging); spruce on north facing, water receiving sites to reduce the limiting factor of summer soil moisture regime (drought).

Steep sided, irregularly thinned sites with poor access and difficult harvesting terrain will be clear felled with a view to retaining mature, windfirm broadleaf and conifer specimens where possible. Physical and economic constraints may require certain sites to be left and allowed to develop through to biological rotation, where no felling is carried out.

The area of forest plateau across Dalby Forest contributes toward a wider habitat network (Langdale Forest, North York Moors SSSI) that is favourable for breeding Nightjar, an iconic moorland species. Current data indicates the density of breeding pairs makes this one of the most significant concentrations across the north of England and the conversion from clearfell to CCF across large parts of the forest plateau is likely to have a negative impact on Nightjar numbers. As a consequence, clearfell systems will continue to be managed across this part of the forest, particularly where they are consistent with other objectives of the plan (development of structural and species diversity).

See Appendix 3 – CCF justification.

<u>3.7.4 Haulage</u>

As in our other woodland blocks we will continue discussions with the relevant Highways Authority to agree haulage routes and discuss annual tonnages.

All timber traffic will be managed in line with the Road Haulage of Round Timber Code of Practice, Fourth Edition (2012), which aims to improve the safety and environmental standards of the timber haulage industry.

3.7.5 Restocking

Conifer

The areas of clearfell in the design plan will be replanted to diversify species and age structure and to continue to provide a sustainable timber resource, whilst mindful of the projected impacts of climate change. The FC Forest Research Agency, Ecological Site Classification system (ESC) will aid species choice and selection. A range of timber

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producing conifer species as set out in Appendix 4 'Species by soil type' will help inform restocking options.

Although identified as suitable by ESC, Corsican pine is no longer considered appropriate for restocking due to forest health issues and there are concerns regarding the long term sustainability of larch.

Sitka and Norway spruce is considered unsuitable by ESC at the 2080 high scenario, however it will continue to be grown across locally gleyed and brown earth soil types on water receiving sites with a north-west to north-east aspect. Across such sites it is felt that localised conditions that reduce the impact of moisture deficit values will allow the retention of these species across suitable locations.

Unless restocking conifer sites with a single species, reference to Mixed Conifer on the Future Habitat & Species Map will be used to describe those areas where a range of existing species will be planted.

As indicated at 3.7.1 Planning, the Operational Site Assessment will provide site-specific data on soils and other site factors that will help inform the correct choice of species on a site-by-site basis.

The continuous cover areas will be managed to encourage natural regeneration, although it is accepted that replanting will be required to maintain and further diversify the current range of species.

Natural regeneration across clearfell areas will be assessed in terms of species suitability and the risk it poses to the objectives of the plan are considered as to its retention or removal.

Broadleaf

The areas of PAWS at Dalby will be restored to the appropriate range of native woodland types where this is influenced by underlying soil nutrient and moisture regimes. Delayed thinning or no-thinning across some of these sites reduces the option for gradual restoration through CCF due to the increased risks of windthrow. Consequently, appropriate scale clear felling phased over a range of felling periods, and restocking by natural regeneration will secure the eventual conversion from conifer to native dominant, mixed broadleaf woodland. Other sites that are more stable will be considered to be managed as CCF.



On non-PAWS sites planned for conversion to broadleaf woodland, we will accept natural regeneration of both native and non-native species i.e. beech, sycamore.

Species regeneration on PAWS areas

Ash/Alder (lower slopes)

Oak/Birch/Rowan (mid to upper slopes)
Beech/Sycamore
Larch
Pine
Fir
Spruce/Hemlock

More favourable

Lavourable

Natural regeneration in PAWS woodland will be assessed and the risk it poses to the objectives of the plan considered. Where dense shade or invasive species (i.e Western hemlock, rhododendron) threatens the native woodland community, it will be removed as soon as practicable. Where the risk is lower it will be allowed to reach a harvestable size and removed as part of a routine felling or thinning operation.

Heathland/Wooded heath

It is proposed to develop a mosaic of upland heath and native broadleaf/mixed woodland habitat through natural regeneration across conifer sites that lie adjacent to existing heathland habitats. Habitat networks will be maintained and established across parts of the forest that will enhance and maximise the movement of flora and fauna by increasing the permeability both within and outwith the forest area. The development of these sites will be beneficial for a range of species including Nightjar. We do not intend to manage these sites for future timber production.

4. Monitoring

4.1 Clearfells

All clearfell areas are managed spatially using the Sub Compartment Database to ensure the boundaries and designs are accurately reproduced on the ground. Significant variances in the areas to be felled may require a formal amendment of the plan plus the agreement of and approval by FC regional staff, as per CSM 6.



4.2 Restock

All restock areas where timber production is an objective will be planted/naturally regenerated and monitored to ensure that the number of established trees per hectare fully meets the requirements of OGB*4. This document has mandatory requirements on the monitoring of the crop in Year 5 to ensure the establishment of at least 2500 trees / ha.

4.3 Continuous Cover

Continuous cover areas will be monitored using the methods and procedures contained in OGB*7. Similar in scope to the methods employed for restock areas, where timber production is the aim we need to have at least 2000 saplings per hectare after 10 - 15 years, these should be evenly spread over 90% of the site.



4.4 Design Plan

All design plans are formally reviewed "mid term" and the plan's aims and objectives and its success at achieving those aims and objectives will be formally reviewed in 2018. This time period can be shortened if circumstances change significantly or if parts of the plan prove detrimental to the overall aims and objectives.

*Operational Guidance Booklet

5. Determination of Impact Significance and Mitigation

5.1 Ancient and Native Woodland

Threats to our ancient and native woodlands can be immediate and absolute (e.g. loss to infrastructure or development) or slower and more subtle (e.g. shading from conifer species or invasive species such as Rhododendron). There are also more widespread environmental changes, such as diffuse pollution and climate change, which may threaten in the long term. (www.forestry.gov.uk/keepersoftime)

Major threats to ancient and native woodland are:

- Climate change and fragmentation
- Excessive browsing and grazing by deer & livestock
- Inadequate or inappropriate management
- Invasive and problem species
- Diffuse pollution
- Loss

Through this plan, we will continue to apply local and national policy and best practice guidance for the restoration of PAWS. It will help to target resources and identify where additional support is required.

5.2 Flora

Heathland is a UKBAP Priority Habitat

Within woods, concentrate on open space habitat expansion and management, developing heathland, neutral grassland and acid mires.

(G. Peterken – Native Woodland Development in the North York Moors and Howardian Hills)

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This plan will continue the management and development of heathland where this will improve habitat networks within Dalby Forest. Maintaining a mixed resource of temporary and permanent open space will provide suitable habitat for Nightjar and other priority flora and fauna species within the forest area.

5.3 Other Objectives

Concentrate on developing habitat—rich riparian corridors with marshes, meadows, woodlands, trees in farmlands. These would pass through both woodland and farmland. (G. Peterken – Native Woodland Development in the North York Moors and Howardian Hills)

We will continue to apply local and national policy and best practice guidance to the management of riparian corridors across Dalby Forest. This will improve and enhance the habitat network within the woodlands and benefit protected species. Continuing development of both species and structural diversity will benefit habitats for priority woodland bird species throughout the woodland.

Appendix 1- Forest Design Plan Consultation Record

Consultee Date Date Issues Raised Response Received			Issues Raised	Forest District Response to Issues
Statutory Cor	nsultees			
Dalby Forest Stakeholder Consultation meeting	14/02/2013		Copy of record of meeting attached as Appendix 1a.	Copy of record of meeting attached as Appendix 1a.
Natural England	13/03/2013	26/03/2013	Details of SSSI's citations and associated habitats to be taken into account as part of plan revision.	Details checked against Forest Plan Text and opportunities taken to link and extend sensitive habitats.
Natural England NYMNPA Forest Services English Heritage	04/04/2013		Draft Forest Plan text and associated appendices provided.	
	12/06/2013		Copy of draft plan pre-formal consultation submitted for comment.	
		27/06/2013 26/06/2013	NE - No issues. NYMNPA — Email response seeking clarification on level of detail for future species on Future Habitat and Restock map and progress of PAWS restoration.	Email response submitted explaining limitations of being prescriptive for species across a long-term strategic plan and a summary of positive management across PAWS proposed for next ten years. Subsequent telephone conversation with Conservation Officer confirming a text summary would be provided that could be presented to the NYMNPA Planning Committee.

Consultee	Date Contacted	Date Response Received	Issues Raised	Forest District Response to Issues
Community G	roups			
Dalby Forest Stakeholder Consultation meeting	14/02/2013		Copy of record of meeting attached as Appendix 1a.	Copy of record of meeting attached as Appendix 1a.
Neighbours				
Dalby Forest Stakeholder Consultation meeting	04/04/2013	04/04/2013	Copy of record of meeting attached as Appendix 1a.	Copy of record of meeting attached as Appendix 1a.
Non Governm	nental Organis	sations		
RSPB	04/04/2013		Reference to access Bird Conservation Targeting maps.	Recorded species incorporated into plan guidance.
Others				
Yorkshire Forest District staff	24/09/2012		Overview of previous plan performance provided, draft objectives and issues/opportunities agreed for plan renewal.	of CCF, revised wording for objectives.

Appendix 1a

Dalby Design Plan Stakeholders Meeting Dalby Visitor Centre - 14th February 2013

Hosted by: Nigel Rylance (NR) - Planning Forester

Nigel Rylance opened the meeting by introducing other Forest Enterprise staff present who would be available to help facilitate and answer questions:

Alan Eves (AE) – Forest Management Director

Jon Bates (JB) — Operations and Planning Manager
Tanya Rex (TR) — Recreation and Public Affairs Manager
Petra Young (PY) — Funding and Development Manager

Mark Weston (MW) – Harvesting Forester

Simon Marrington (SM) – Forest Management Forester

Becky Mayo (BM) – Visitor Centre and Recreation Manager

Judith Simpson (JS) - GIS and Data Technician

Iwan Downey (ID) - Forest Services, Area Manager,

Yorkshire & The North East

N Rylance gave a PowerPoint presentation covering a wide range of subjects relating to the forthcoming Dalby Forest Design Plan, this included:

• Forest Design Plan overview

- The forest resource
 - 1. Historic and natural environment
 - 2. Recreation and access
 - 3. Tree species
- Opportunities and Future Proposals
- Break out session Ecology & Archaeology
 Recreation, Access & Local Community
 Operations & Planning

From these the following management objectives were introduced:

- Ensure scheduled and unscheduled ecological and historic features are maintained in target condition and improved where
 opportunities arise, to be measured by English Heritage, Natural England, Non Government Organisations and FC systems
 accordingly.
- Conserve veteran trees and continue the restoration of PAWS to native woodland and associated plant communities, to be measured by the sub-compartment database.
- In line with climate change projections, maintain a sustainable supply of timber from a more diverse range of site appropriate conifer and broadleaf species, to be measured by the Production Forecast and Sales Recording Package.
- Provide recreational opportunities and facilities within the forest in a way, and at a rate, that maintains their economic and social function, whilst achieving the plans' other objectives. To be measured by stakeholder consultation, surveys and internal Business Accounting systems.
- Maintain the woodlands contribution to the wooded character within the NYMNPA Forest (Dalby Forest) character through the
 maintenance and development of structural and species diversity. To be measured by the sub-compartment database and
 fixed-point photography.

Ecological Interest

1) Brian Walker (PLACE):- Dalby has some of the most regionally important geological sites in Britain but due to the way these are designated, the sites at Dalby by definition are not designated as RIGS.

- 1b) Peter Robinson (York's Geological Society & Rotunda Geological Group): FC civil engineering works (road extensions or new road lines) cut deep into the bedrock which:
 - a) create new sites
 - b) maintain existing sites by removing vegetation regrowth.

Can discussions be held in future as to how maintenance can be carried out so it's beneficial to both?

NR confirmed that new sites are generally created when new roads are built, although there are currently no firm proposals for any new roads in Dalby at present. Maintenance of infrastructure carries a cost and we would need to investigate if the maintenance of these sites can be considered alongside other planned roading operations.

- 2) Mick Carroll (Bird Study Group):- Ground preparation to clearfell sites always seem to be in May & June when nightjars are nesting. Could this be worked around?
 - Simon Marrington: Wildlife is already taken into account where risk zones are already in place for Schedule 1 protected birds. FC is currently looking at less intensive ground preparations e.g. scarifying, exclusion of riparian zones and watercourses. Contractor and machine availability requires sites to be prioritised, endeavouring to avoid the most sensitive sites during May/June period where possible. Information is given to Contractors prior to the start of contract work and where Nightjar nesting sites are identified either before or during operations, these are marked and avoided. Awareness and expertise in recognising nesting sites is growing across machine operators so enabling greater care to be taken by them.
- 3) Brian Walker (PLACE): Some species are more mobile than others and can adapt to a wider range of habitats across the forest area. Other species e.g. Barred green Colonel Soldier Fly have unique habitats which cannot be recreated and are therefore much more sensitive to inappropriate management. Plants such as Yellow Birds Nest could have its habitat increased by where pine plantations are grown in close proximity to limestone outcrops.

NR agreed with all the points made and confirmed opportunities to enhance habitat restoration and expansion would be considered during the planning process.

Recreation Facilities & Interests

1) Catriona Cooke (British Horse Society): - The only access horses have are on Public Rights of Way. Could negotiations be held to recognise historical routes and have these shown on maps?

TR said this is something that could discussed.

2) Yvonne Luke (English Heritage):- Are there any plans to include interpretation boards in the forest? There are many miles of walks which pass archaeological features but the public are not aware of them.

NR confirmed that certain waymarked walks do have their own bespoke interpretation panels which need modernising. The strategic overview of the plan is the right place to review new and more imaginative ways for on-site interpretation.

PY indicated that local staff has started to look at features and walks to give them more interest. Suggestions have been made to link historical features with walks & trails. This is at a very early stage but is being worked on.

TY added that new media interpretation ideas are being looked into. E.g. Pod Casts, Apps. These are all downloads which could be loaded onto mobile phones/Ipads etc prior to going on walks.

3) Jane Fountain (Resident):- Are there any plans to develop motor vehicle (4x4) facilities in the forest?

TY confirmed that there are currently no plans at present although the FC is always open to new business opportunities, but these would have to fit in with other forest users and activities.

Tree Species

1) Alan Swiers (Resident):- Could disease be caused by modern harvesting methods? In the 1960's trees were felled by chainsaw with most of the debris being removed and stumps left at a low height. Do we visit clearfell sites to investigate if there was any disease on site?

NR. It is unlikely that increased levels of deadwood have resulted in the range of new pest and diseases that currently affect our woodlands and the benefit of deadwood habitat is widely recognised besides being a requirement of the UK Forestry Standard (UKFS) and Forest Certification. Clearfell sites are not immediately restocked but are left fallow for a period of time. Delaying restocking avoids replanting during periods of peak population for pests such a Pine Weevil, ultimately reducing the chemical treatment required on new plants.

Monitoring is an important tool to identify new or existing pests/diseases. Aerial surveys can help collect information quickly and across difficult to access sites.

Recent Biosecurity guidance produced by the FC in conjunction with the wider industry should raise awareness and create good working practice across the whole forest and not just clearfell sites.

Brian Walker (PLACE):- Dealing with diseases has been a problem for many years. Research is continually being carried out to understand new variances of pathogens, particularly *phytophthora* species. The majority of recent harmful pathogens require 'live' wood rather than deadwood habitat to allow them to develop. Spores can be carried on vehicles, cycles, people etc but it is difficult to stop the spread of disease.

2) Peter Robinson (York's Geological Society & Rotunda Geological Group):— Second rotation Sitka Spruce seems to be performing poorly. A clearfell followed by a fallow period is detrimental to mycorrhizal fungi which is essential for the health of trees.

NR agreed that mycorrhiza development is important and that with successive forest a rotation, the assumption is that the range of mycorrhiza is increasing. Generally, the productive capacity of a second conifer rotation crop is greater than the first but this is due to a range of issues, not least the change from an open habitat to a more dynamic forest habitat across secondary plantation sites. It is likely that poorly developing spruce crops are not performing well due to other reasons i.e. different ground preparation and herbicide regimes. As habitats develop and ecosystems become more dynamic then different management methods evolve. Continuous Cover Forestry (CCF) is an alternative to clearfell and allows a forest canopy to be maintained whilst encouraging an understorey to mature. Clearfelling does not have to have a negative impact on the environment if it is managed correctly.

Katie Wood (Resident)/ Peter Robinson: - What other species could be planted which are not already present?

NR. Current species that are deemed suitable (as indicated using the Forest Research Ecological Site Classification system) include Scots pine, Douglas fir, Norway spruce and Mixed Broadleaves (Beech, Birch, Oak, Sycamore, and Ash). Additional alternative species could include Oriental & Serbian spruce, Macedonian pine, Coast Redwood and European Silver fir where climate projections and climate matching are indicating species from hotter and drier climates will be better suited in future years.

3) Yvonne Luke (English Heritage):- Ground disturbance and fallen trees destroy archaeological features. Dying trees are a priority area from an archaeological point of view and need to be felled prior to falling over. Archaeology in mature compartments needs less management than in younger crops.

NR. Areas with a greater number of archaeological features will be looked at to see how they can be prioritised to reduce the risk from damaging windblow. In comparison to clearfelling, CCF is a positive form of management for archaeology.

4) Katie Wood (Resident): - If the landscape is losing larch, what other deciduous species could be planted?

NR: - Although larch could be replaced with a range of broadleaf species, not all areas would be converted to broadleaf as we will need to retain the productive capacity of conifer crops across some of these sites. Other evergreen conifer species can provide different hues of green and texture as well as structural diversity through diversifying age-class which can all contribute to the forest and wider landscape. Certain sites across Dalby require more thought on landscape design such as prominent scarp slopes at Crosscliff or when viewed from the Pickering - Whitby road. Felling coupes across these areas need to be more sympathetic to landform to avoid straight geometric shapes being created.

5) Richard King (Shooting Tenant): - Is there any intention of planting crab apples, elder, holly etc?

NR. There are no plans to plant these species unless there is a specific requirement from target species which would benefit from these, although holly and rowan do naturally regenerate across sites.

Brian Walker (PLACE):- In the past, transplants have been propagated from 150 year old crab apples growing in Sievedale. Where opportunities are objective driven then these could be considered. A naturalised process could be used to spread them into riggs & dales.

Yvonne Luke (English Heritage):- Historic names can include old species names e.g. "Derwent" means "Valley of Oak". This could give an indication of which species would thrive and assist with restocking of native broadleaves.

6) Peter Robinson (York's Geological Society & Rotunda Geological Group): – Where are our restock seeds collected and raised?

NR. The majority of our restock is conifer based which come from Forestry Commission sourced seed and grown in one of the three FC nurseries where stock is grown by ourselves for our own use. Some of the newer, alternative species might be sourced from non-FC sites but could still be grown in FC nurseries. Broadleaves are likely to be purchased from other nurseries in the UK.

SM. Research into climate change is looking at provenance from the South of England and Northern France.

7) Mick Douch (FC & Resident):- Are future timber requirements taken into account when considering which species to restock?

NR. If there is an increase in broadleaves this would see a reduction in productivity as they are slower to grow. Although some of the alternative conifer species are less productive, there timber properties are likely to be similar i.e. pine for pine, spruce for spruce.

MW Liaison meetings are held with timber companies so they are well aware of our intentions. We are looking at a timescale of 80 years which gives them ample time to adapt.

JB We are not intending to do anything radical but trying to match what the customer wants whilst modifying to better suited species.

8) Iwan Downey: - As part of the consultation process, it was not Forest Services role to influence a landowners objectives of management but to ensure all proposals meet the minimum standards of sustainable forest management as set out in the UKFS. Consultees should judge whether the Design Plan proposals will result in the management objectives being

met and that all relevant features have been taken into account. Where comments to proposals are received by Forest Services, these too need to be judged against the UKFS as to whether they are relevant or not.

Items From Break Out Session

Ecology & Archaeology

- Potential for linking archaeology and ecology areas.
- Could links be looked at between biodiversity, archaeology, ecology and landscape?

Recreation, Access and Local Communities

- Suggestion that shoots could be brought to the attention of other users, in particular, High Rigg Shoot and mountain bikers.
- Could historic horse routes be investigated?

Operations & Planning

- Consider species choice and climate change.
- Need to grow tall, straight and good quality trees which timber purchasers would want. An increase of mixtures could be used to ensure that a good crop is still left if a disease attacks a particular species.
- FC took +40 years of research to obtain good provenance not sure about new provenances.

NR concluded by confirming all who attended will receive a copy of the minutes and an email/notification of when draft proposals are available for wider public consultation on the Forestry Commission website, Register of Grant Schemes and Felling. This is likely to be around July/August. Copies of the proposals will be available at Dalby Visitor Centre and the District Office, Pickering.

Meeting closed at 12.50pm

Dalby Design Plan Stakeholders Meeting

Those Present

FC Nigel Rylance Alan Eves Jon Bates Tanya Rex Petra Young Simon Marrington Mark Weston Katie Thorn Brian Hicks Judith Simpson Mick Douch Stuart Startup Becky Mayo Iwan Downey **Forest Services** Mick Hoban Jess Bristol Katie Wood Resident D & S Wreglesworth Resident Dan Barry **BSW Timber** Mark Antcliff NYMNPA Rona Charles NYMNPA Brian Walker PI ACF Peter Robinson **RGG & YGS** Ben Dyson **GWilliam Recycling** Dawnay Estates Matthew Noble High Rigg Shoot Richard King Jenny Lee **English Heritage** Amanda Smith Natural England Jayne Fountain Resident Nick Mallett Go Ape Robert Sword **Dawnay Estates** Catriona Cooke **British Horse Society** Mick Carroll BTO NYFBSG **English Heritage** Yvonne Luke Alan & Bridget Swiers Residents

Appendix 2 – Priority woodland bird species

Bird Species ¹	Forest location	Habitat enhancement
Nightjar	Forest plateau	Maintain sequential felling and restocking to ensure continuity of open areas; large coupes and open structure woodland/wooded heath.
Woodcock	Forest plateau	Restructure closed canopy woodland through thinning and sequential felling, create and maintain open structure woodland/wooded heath, ride enhancement and glade creation.
Lesser redpoll	Stream valleys – Thornton Dale, Staindale	
Willow warbler	Stream valleys – Thornton Dale	Thinning of closed canopy stands to improve shrub layer
Wood warbler	Stream valleys – Thornton Dale	structure, enhance rides and woodland edge, create and maintain successional woodland (birch)/scrub habitat and
Willow tit	Stream valleys – Thornton Dale	standing deadwood
Spotted flycatcher	Stream valleys – Thornton Dale	

¹ Source – Bird species; North Yorkshire Forest Bird Study Group and RSPB targeting maps.

Appendix 3 – CCF justification

Site Factor	Suitability Score	Comment					
WHC: range 1to 3	1	Tree stability is not a site-limiting factor					
Soil fertility: Very Poor to medium	1	Isolated areas of medium fertility support a wider range of competing vegetation					
Species suitability: LP SP,CP,DF,WH,WRC NS,SS	1 – Optimal 2 – Suitable 3 – Unsuitable	Corsican pine is not considered suitable due to RBNB.					

With a combined score ranging from 3 to 5, initial analysis indicates significant areas of Dalby achieve a moderate to good suitability score for transformation to CCF. Further analysis of stand structure is considered to help inform whether transformation should be considered.

- Stand form Form is average and of a reasonable quality.
- Thinning history Variable. Thinning operations have been carried out over a relatively regular cycle across 1st rotation conifer crops, developing crowns that can act as potential seed bearing trees. Second rotation conifer stands have already started or are programmed to start thinning cycle. Mature beech stands have not been thinned for a number of cycles but should respond favourably to future thinning.
- Currently, there is evidence that SS, SP, LP, DF, WH, JL/HL, beech and ash are capable of developing as a natural regeneration resource across restock sites and existing CCF coupes.

On the basis of the above information, we will consider CCF across even-aged conifer stands using a range of conifer species (mainly LP, SP, DF, WH but also spruce where conditions allow) and beech and ash, aiming initially for a simple stand structure.

We will adopt a Group Shelterwood system through a combination of thinning, group felling (0.25 to 0.50 ha) and replanting with suitable species.

Some areas of high forest/clearfell coupes will be managed on an extended rotation basis and will be monitored for there development of natural regeneration. Where appropriate these will be considered for developing toward CCF management as set out above.

Alternative shade-bearing species considered for enrichment planting in CCF stands include:

European silver fir, Coast redwood, Western red cedar, Leyland and Lawsons cyprus.

The Forest Research Ecological Site Classification table below provides a snapshot of a typical site in Dalby which supports the range of target species considered for natural regeneration and those where enrichment planting will increase species diversity.



[Dalby, flainsey rigg SE870867] Future Climate Analysis - 5km Area Projection UKCIP02

		Baseline			2050 Lo 2050 Hi 2080 Lo							2080 Hi			
Species	Lim Factor	Suitability	Yield	Lim Factor	Suitability	Yield	Lim Factor	Suitability	Yield	Lim Factor	Suitability	Yield	Lim Factor	Suitability	Yield
Corsican pine	AT5		20	SMR		20	SMR		20	SMR		20	SMR		20
Lodgepole pine	SNR		12	SNR		12	SNR		12	SNR		12	SNR		10
Macedonian pine	SNR		12	SNR		12	SNR		12	SNR		12	SNR		10
Maritime pine	SNR		8	SNR		10	SNR		10	SNR		10	SNR		10
Monterey/Radiata pine	AT5		12	AT5		16	AT5		18	AT5		18	СТ		20
Scots pine	MD		16	MD		16	MD		14	MD		16	MD		12
Weymouth pine	MD		12	MD		12	MD		10	MD		10	MD		8
Norway spruce	MD		10	MD		10	MD		8	MD		8	MD		4
Oriental spruce	DAMS		20	DAMS		20	DAMS		20	DAMS		20	DAMS		20
Serbian spruce	DAMS		20	DAMS		20	DAMS		20	DAMS		20	AT5		16
Sitka spruce	MD		14	MD		14	MD		10	MD		12	MD		6
Douglas fir	DAMS		22	DAMS		22	DAMS		22	DAMS		22	MD		16
Hybrid larch	MD		14	MD		14	MD		6	MD		8	MD		0

Japanese larch	MD	8	MD	10	MD	6	MD	6	MD	0
European larch	MD	12	MD	12	MD	8	MD	10	MD	0
Western red cedar	СТ	18	СТ	18	СТ	18	СТ	18	MD	14
Japanese red cedar	MD	12	MD	14	MD	6	MD	10	MD	0
European silver fir	MD	14	MD	16	MD	10	MD	12	MD	0
Grand fir	MD	24	MD	24	MD	18	MD	20	MD	6
Noble Fir	MD	2	MD	2	MD	0	MD	0	MD	0
Nordmann fir	AT5	22	AT5	22	MD	20	MD	20	MD	12
Pacific fir	СТ	18	СТ	18	СТ	18	СТ	18	MD	12
Leyland cypress	MD	20	MD	20	MD	18	MD	18	MD	12
Western hemlock	СТ	20	СТ	20	СТ	20	СТ	20	MD	14
Giant redwood	DAMS	28	DAMS	28	DAMS	28	DAMS	28	MD	18
Coast redwood	СТ	24	СТ	26	MD	26	СТ	26	MD	20
Lawson's cypress	MD	20	MD	20	MD	16	MD	18	MD	10

Site ty	<i>у</i> ре		Species												
Upland sites	Lowland sites	SP	LP	Mac P	DF	ESF	GF	WH	WRC	Ley/Law C	Coast R	Giant R	SS	NS	Oriental S
Gley						у		у	у	у			Υ	Υ	у
Iron pan/podzol		Υ	у	у	у	у	у				у	у		у	у
BE/intergrade		Υ		у	Υ	у	у	у	у	у	у	у	у	Υ	у
Calcareous				у		у			у	у					у
	Gley					У		у	у	у	у	у	Υ	Υ	у
	Podzol	Υ	у	у	У	У	у	у	у	у		у		у	у
	BE/intergrade	Υ		у	Υ	у	у		у	у	у	у	у	Υ	у

BOLD CAPITAL/INFIL L	Cat A Major species - currently widely used with no supply problems and should continue to play an important role			
	Cat B Minor species - Species that either currently play a minor role but have demonstrated their suitability being part of a species range to diversify our forests. Climate change may increase or reduce their use			
	Cat C Secondary species- Species with little information on forest performance but possible choice based on Arboreta. Use on small-scale experimental basis for now but may increase if favourable results			

soucre data http://www.forestry.gov.uk/fr/treespecies

source data http://www.forestry.gov.uk/forestry/infd-8mad67

Refer to cell comments for specific species notes

No planting where >1m peat depth

Pacific coast	C	onsider in					
mixtures as part of underplanting for CCF							
DF	GF	WH	Law C	Coast R	ESF		



















